## Revolutionizing Perioperative Care.

Senzime develops precision-based patient monitoring solutions that drive a global paradigm shift in perioperative patient safety.

Our portfolio, powered by proprietary smart algorithms, generates enhanced insights to safeguard every patient's journey, from anesthesia to recovery.

**Q1 2024 summary.** 





### Senzime Q1 2024: Record sales, once again

"Another quarter with record sales. We won our largest hospital deal to date, and we stabilized our expenses.

The market outlook remains strong, catalyzed by the recently published clinical guidelines."

**12,1** 

Million SEK in sales.

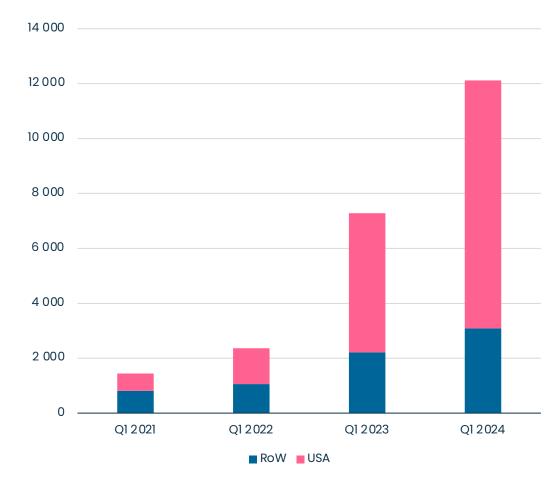
66%

Total sales growth vs. Q1 2023.

**79%** 

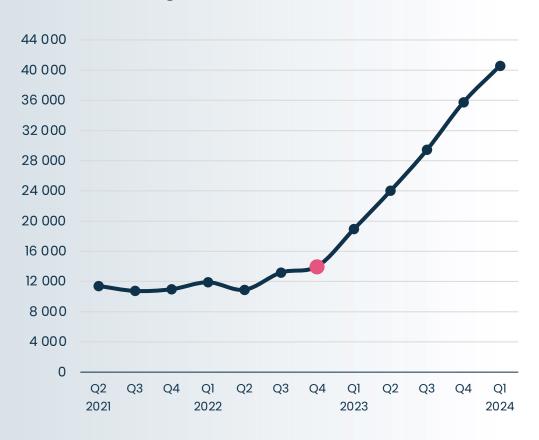
US market sales growth vs. Q1 2023.

#### Q1 revenues (kSEK)

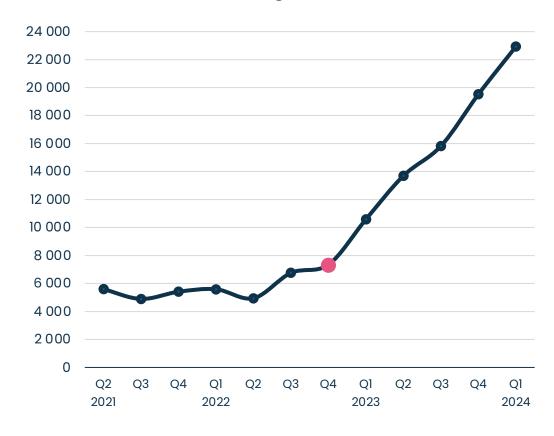


#### Senzime Q1 2024: Rolling 12-month sales continues to grow

#### Net sales rolling-12 months (kSEK)

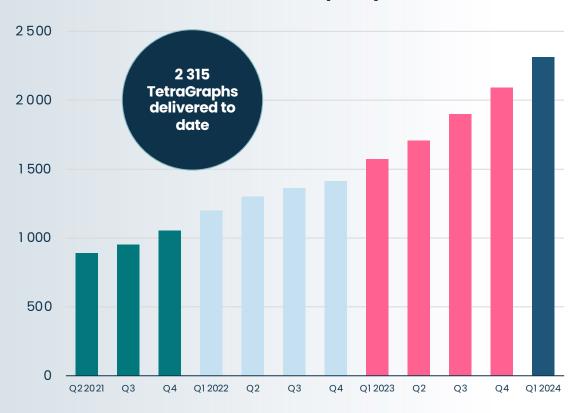


#### Sales of TetraSens, rolling-12 months (kSEK)

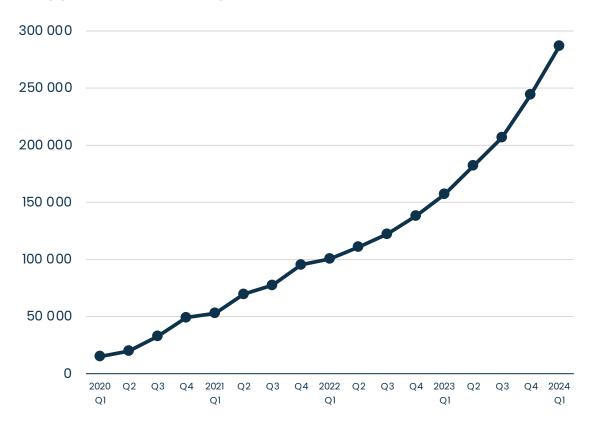


## Installed base of monitors grows, drives sales of disposable sensors

#### Total delivered base of TetraGraph-systems<sup>1</sup>



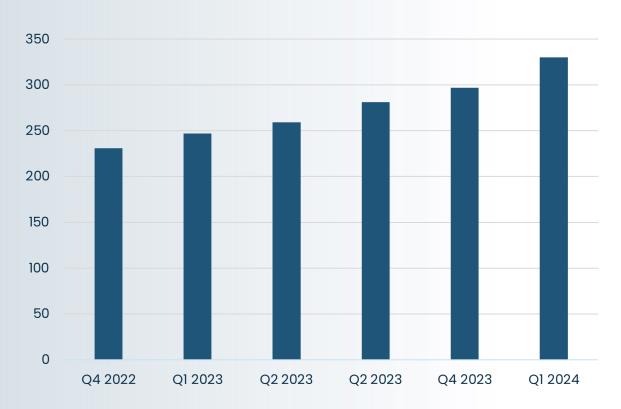
#### Shipped TetraSens disposable sensors (accumulated units)



Note: 1) Includes monitors sold through direct and distributor sales, Fukuda and monitors placed at customer sites;. Source: Company information.

# TetraGraph customer (hospital) growth

Number of active hospital accounts, end of period\*





33 New hospitals in Q1 2024

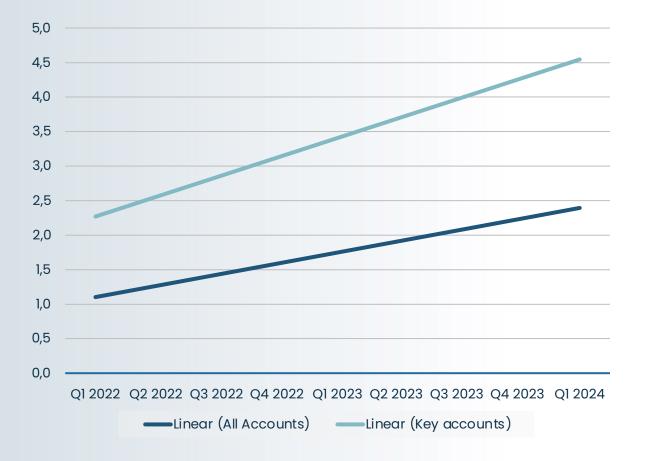
>330 hospitals in total



<sup>\*</sup> Excludes accounts in smaller distribution markets.

## Utilization rate driven by leading hospital accounts

Utilization rate (linear trend), TetraSens use per week



























































#### 手術室・ICUモニタリングの 安全性向上の為に

筋弛緩モニタリングの様々な測定方法が確立されて いる中で、本装置は筋活動電位により筋弛緩状態を モニタリングしています。

本装置は、患者の末梢神経に電気的な刺激を与えて、 その時の筋電図を検出することで、筋弛緩の程度を 把握する機器です。



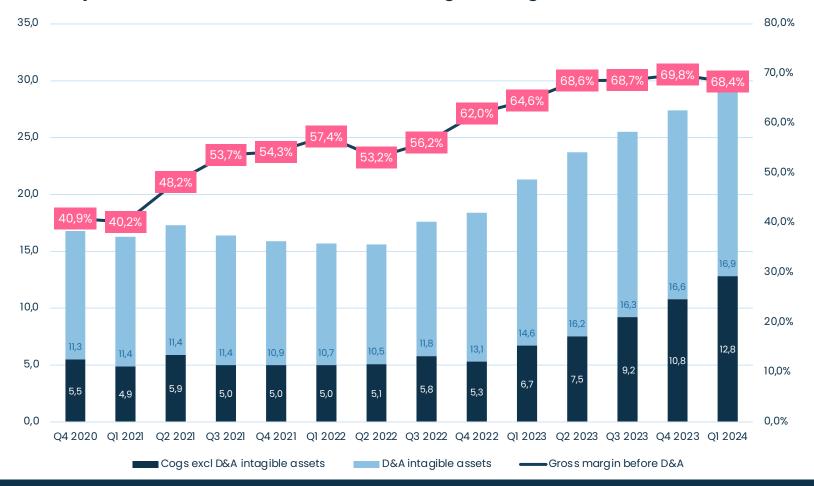
# 2024 US Commercial expansion

- Expansion of the US-based sales team with additional Area Territory Managers.
- Recruitment of Michael Noble as Vice President Global Marketing and joins the Executive Leadership Team.
- Relocation of US headquarters from Boston to St. Louis, to enable more rapid, cost-effective, and sustainable shipments to hospitals across the US.
- Cost-neutral expansion.



## Product market mix and market pricing affects Gross Margin

Development of COGS (MSEK) and Gross Margin rolling 12-months (%)

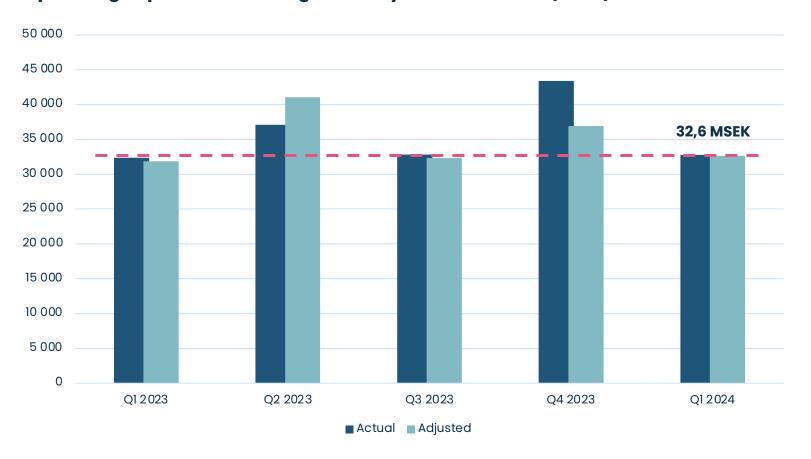






# Sales growth with operating expense control

Operating expenses including currency related effects (kSEK)





## Strong investor base secures Senzime's long-term plans





As of March 30, 2024 —

**Handelsbanken Fonder** 







**Segulah Medical Acceleration** 









Ten largest shareholders	Number of shares	Capital (%)
Crafoord family and the Crafoord Foundation	20,222,151	16,9
Segulah Venture AB, Segulah AB, Segulah Medical Acceleration AB	12,803,271	10,7
Handelsbanken Fonder	8,615,496	7,2
Fjärde AP-fonden	7,571,578	6,3
Fredrik Rapp	6,803,946	5,7
IBKR Financial Services	5,346,320	4,5
TIN Ny teknik	4,863,157	4,1
Pershing Llc.	4,861,863	4,1
Swedbank Robur Microcap	4,345,236	3,6
Carnegie Småbolagsfond	3,905,461	3,3
Bank of New York	3,537,692	3,0
Others	36,829,352	30,8
Total number of shares	119,705,523	100,0

# Strong start of Q2 with more important commerical wins



From Kids to Robots:

Senzime secures multiple
top-rated US hospital
deals



Public tender winner:
Senzime Wins Another Major
US Veterans Affairs contract in
Public Tender process

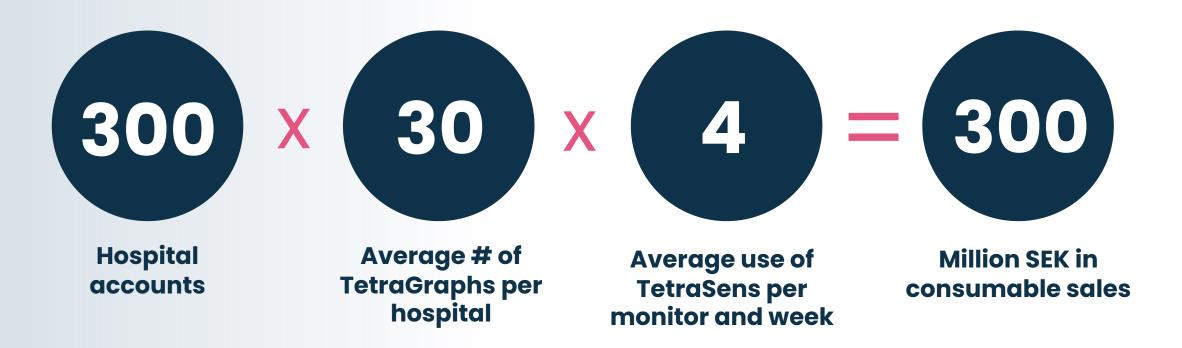


GPO Contract:
Senzime signs its first GPO
contract with major US
Hospital System as sole
source supplier



Jan-April 2024:
Strong sales traction as we enter the second quarter with triple digit growth.

## The Senzime 300 equation



Goal is that Senzime shall reach sales of around 300 MSEK in 2025, reach a market share of at least 10% in its addressed market segments and reach a long-term EBITDA margin exceeding 40%.

# "We're the fastest growing medical device company on Nasdaq Stockholm"



**World-class technology** 

driving patient safety by perioperative, precision-based monitoring in over 300 hospitals



Brilliant team,

commercial operations in over 30 markets and strong investor backing



New clinical guidelines

in US and EU in support of Senzime's products, driving a major paradigm shift

#### **Our new vision:**

# A world where every clinician is empowered, and every patient assured.

# Revolutionizing perioperative care. Smart and simple.

Our mission is to safeguard every patient's journey, from anesthesia to recovery.

We do this by developing user-friendly precision-based monitoring solutions, based on decades of science, that drive a perioperative digital transformation.

Our commitment propels healthcare providers to reach a new level of patient care, where every clinician is empowered, every patient assured, and the highest standards of care are not just met - they're invented.

